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萬 華 媒 體
ONEMEDIAGROUP
ONE MEDIA GROUP LIMITED
萬華媒體集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 426)

**GRANT OF WAIVER FROM STRICT COMPLIANCE WITH
RULE 14.41(A) OF THE LISTING RULES
AND
DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO MAJOR TRANSACTION**

Reference is made to the announcement of One Media Group Limited (the “**Company**”) dated 13 March 2026 in relation to, among other things, the Disposal of 12,000,000 MKC Shares, which constitutes a major transaction of the Company under Chapter 14 of the Listing Rules (the “**Announcement**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, details of the Disposal as required under the Listing Rules was expected to be despatched to the Shareholders on or before 2 April 2026.

As additional time is required for the Company to finalise certain information for inclusion in the Circular, including the statement of indebtedness and statement of sufficiency of working capital of the Group, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules (the “**Waiver**”).

On 1 April 2026, the Stock Exchange has granted the Waiver to the Company on the condition that the Company will despatch the Circular on or before 21 April 2026 and disclose the details of and reasons for the Waiver by way of this announcement. Shareholders and potential investors should note that the Waiver granted is subject to change or withdrawal by the Stock Exchange if the Company’s situation changes.

By order of the Board
One Media Group Limited
TIONG Kiew Chiong
Director

Hong Kong, 2 April 2026

As at the date of this announcement, the Board comprises Ms. TIONG Choon, being non-executive Director; Mr. TIONG Kiew Chiong and Mr. LAM Pak Cheong, being executive Directors; and Mr. YU Hon To, David, Mr. LAU Chi Wah, Alex and Mrs. WONG HUNG Flavia Yuen Yee, being independent non-executive Directors.