

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

万 华 媒 体 ONEMEDIAGROUP

ONE MEDIA GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 426)

APPOINTMENT OF THE CHAIRMAN AND NON-EXECUTIVE DIRECTOR

The Board is pleased to announce that Tan Sri Datuk Sir TIONG Hiew King has been appointed as the Chairman and non-executive director of the Company with effect from 1 April 2012.

The board of directors (the “Board”) of One Media Group Limited (the “Company”, which together with its subsidiaries, the “Group”) hereby announces that Tan Sri Datuk Sir TIONG Hiew King has been appointed as the Chairman and non-executive director of the Company with effect from 1 April 2012.

Tan Sri Datuk Sir TIONG, aged 77, was appointed as the Chairman of Media Chinese International Limited (“MCI”, stock code: 685), a company dual listed in Hong Kong and Malaysia which is also the holding company of the Company, on 20 October 1995. He is also the Executive Chairman of Rimbunan Hijau Group, a large diversified conglomerate in Malaysia comprising of timber harvesting, processing and manufacturing of timber products, plantations and other businesses around the world. Tan Sri Datuk Sir TIONG Hiew King has extensive experience in a number of industries, including media and publishing, timber, oil palm, plantations and mills, oil and gas, mining, fishery, information technology and manufacturing. He is the founder of an English newspaper named *The National* in Papua New Guinea. He is currently the President of The Chinese Language Press Institute Limited. He was bestowed the Knight Commander of the Most Excellent Order of the British Empire (K.B.E.) by Queen Elizabeth II of the United Kingdom in June 2009 in recognition of his contribution to commerce, community and charitable organisations. In 2010, he was awarded “Malaysia Business Leadership Award 2010 — The Lifetime Achievement Award” by the Kuala Lumpur Malay Chamber of Commerce in recognition of his entrepreneurship and his contribution to the country.

Tan Sri Datuk Sir TIONG Hiew King currently serves as the Executive Chairman of Rimbunan Sawit Berhad (stock code: 5113), a listed company in Malaysia and RH Petrogas Limited (stock code: T13), a listed company in Singapore. He also serves as a director of other private limited companies, some of which being subsidiaries of MCI. Save as disclosed above, he has not held any directorships in any publicly listed companies, whether in Hong Kong or overseas, in the past three years.

Tan Sri Datuk Sir TIONG Hiew King is a distant relative of Mr. TIONG Kiew Chiong, the Deputy Chairman and the executive director of the Company. He and his brother Dato' Sri Dr. TIONG Ik King are substantial shareholders of the Company and are both deemed interested in 292,700,000 shares of the Company (the "Shares") or 73.18% of the issued share capital of the Company via Comwell Investment Limited, a wholly-owned subsidiary of MCI. Tan Sri Datuk Sir TIONG Hiew King and Dato' Sri Dr. TIONG Ik King are also the substantial shareholders of MCI with aggregate interests of 52.40% and 15.63% respectively by virtue of their personal interests, family interests and corporate interests. Save as disclosed above, Tan Sri Datuk Sir TIONG Hiew King does not have any relationships with any directors, senior management or substantial or controlling shareholders of the Company and has not held any other positions with any other members of the Group.

As at the date hereof, Tan Sri Datuk Sir TIONG Hiew King is interested in share options that entitles him to subscribe for 1,250,000 Shares within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Tan Sri Datuk Sir TIONG Hiew King has entered into a letter of appointment with the Company for a term of two years commencing from 1 April 2012 to and including 31 March 2014 and is subject to retirement by rotation and re-election at the annual general meetings of the Company in accordance with the articles of association of the Company. He will be entitled to receive a director fee of HK\$120,000 per annum which is determined with reference to his duties and responsibilities with the Company, the Company's performance and the prevailing market situation.

Save as disclosed above, there are no other matters that need to be brought to the attention of the shareholders of the Company and there is no other information which is discloseable nor is/was he involved in any of the matters required to be disclosed pursuant to any of the requirements of the provisions under paragraphs 13.51(2)(h) to 13.51(2)(v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Board would like to congratulate Tan Sri Datuk Sir TIONG Hiew King for joining the Board.

By order of the Board
One Media Group Limited
TIONG Kiew Chiong
Director

Hong Kong, 30 March 2012

As at the date of this announcement, Mr. TIONG Kiew Chiong and Mr. LAM Pak Cheong are executive directors of the Company. Mr. YU Hon To, David, Mr. SIT Kien Ping, Peter and Mr. TAN Hock Seng, Peter are independent non-executive directors of the Company.