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ONE MEDIA GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 426)

TRADING HALT

The board of directors (the “Board”) of One Media Group Limited (the “Company”) hereby announces that, at the request of the Company, trading in the shares of the Company on The Stock Exchange of Hong Kong Limited has been halted with effect from 2:27 p.m. on 11 January 2016 pending the publication of an announcement pursuant to The Hong Kong Code on Takeovers and Mergers and containing certain inside information of the Company in relation to, among other things, a possible disposal involving the shares of the Company by its controlling shareholder.

By order of the Board
One Media Group Limited
TIONG Kiew Chiong
Director

Hong Kong, 11 January 2016

As at the date of this announcement, the Board comprises Tan Sri Datuk Sir TIONG Hiew King, being non-executive director; Mr. TIONG Kiew Chiong and Mr. LAM Pak Cheong, being executive directors; and Mr. YU Hon To, David, Mr. Victor YANG and Mr. LAU Chi Wah, Alex, being independent non-executive directors.