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ONE MEDIA GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 426)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 28 MAY 2012

Reference is made to the circular to the shareholders of One Media Group Limited (the “Company”) dated 10 May 2012 relating to major and connected transaction (the “Circular”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce the poll results in respect of the ordinary resolutions proposed at the extraordinary general meeting of the Company held on 28 May 2012 (the “EGM”) as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To consider, approve, ratify and confirm the Sale and Purchase Agreement and the transactions contemplated thereunder.	5,420,000 (64.10%)	3,036,000 (35.90%)
As more than 50% of the votes were cast in favour of this ordinary resolution, the ordinary resolution was duly passed.			
2.	To consider and approve the terms of the Convertible Bond as set out in the Instrument and the issue of the Convertible Bond contemplated under the Instrument.	5,420,000 (64.10%)	3,036,000 (35.90%)
As more than 50% of the votes were cast in favour of this ordinary resolution, the ordinary resolution was duly passed.			

3.	Subject to and conditional upon, among others, the Listing Committee of The Stock Exchange of Hong Kong Limited granting the listing of and permission to deal in the shares of HK\$0.001 each (the “Shares”) in the share capital of the Company to be allotted and issued upon the conversion of the Convertible Bond, to authorise the Directors to allot and issue an aggregate of up to approximately 84,000,000 new Shares (the “Conversion Shares”) in the authorised share capital of the Company at HK\$0.90 per Conversion Share, subject to adjustments and credited as fully paid upon conversion of the Convertible Bond.	5,420,000 (64.10%)	3,036,000 (35.90%)
As more than 50% of the votes were cast in favour of this ordinary resolution, the ordinary resolution was duly passed.			
4.	Conditional upon the passing of resolutions (1) to (3) above and the completion of the Sale and Purchase Agreement, to grant the Directors a Specific Mandate to exercise the powers of the Company to allot, issue and deal with the Conversion Shares upon exercise of the conversion rights under the Convertible Bond.	5,420,000 (64.10%)	3,036,000 (35.90%)
As more than 50% of the votes were cast in favour of this ordinary resolution, the ordinary resolution was duly passed.			
5.	To authorise the Directors to do all such acts and things and execute all such documents as they may in their absolute discretion consider necessary or desirable to give effect to the Sale and Purchase Agreement and the Instrument and the transactions contemplated thereby or incidental thereto.	5,420,000 (64.10%)	3,036,000 (35.90%)
As more than 50% of the votes were cast in favour of this ordinary resolution, the ordinary resolution was duly passed.			

The total number of issued and fully paid-up Shares as at the date of the EGM was 400,000,000 Shares. As stated in the Circular, Mr. TIONG Kiew Chiong and Comwell Investment Limited together with their respective associates (which together were, as at the date of the EGM, interested in an aggregate of 296,700,000 Shares, representing approximately 74.18% of the issued share capital of the Company) were required to abstain, and had abstained, from voting on all the ordinary resolutions at the EGM. As a result, the total number of Shares entitling the Shareholders to attend and vote for or against all the ordinary resolutions was 103,300,000 Shares, representing approximately 25.82% of the issued share capital of the Company.

No Shareholder was entitled to attend and vote only against all the ordinary resolutions at the EGM.

Tricor Investor Services Limited, the share registrar of the Company, acted as scrutineer for the poll at the EGM.

Shareholders may refer to the Circular for details of the above ordinary resolutions proposed at the EGM. The Circular may be viewed and downloaded from the Company's website at www.omghk.com or the designated website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk.

By order of the Board
One Media Group Limited
TIONG Kiew Chiong
Director

Hong Kong, 28 May 2012

As at the date of this announcement, the Board comprises Tan Sri Datuk Sir TIONG Hiew King, being non-executive director; Mr. TIONG Kiew Chiong and Mr. LAM Pak Cheong, being executive directors; and Mr. YU Hon To, David, Mr. SIT Kien Ping, Peter and Mr. TAN Hock Seng, Peter being independent non-executive directors.