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ONE MEDIA GROUP LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 426)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 25TH AUGUST 2009

One Media Group Limited (the “Company”) is pleased to announce the poll results in respect of the resolutions proposed at the annual general meeting (the “AGM”) of the Company held on 25th August 2009 as follows:

| Resolutions | | Number of Votes (%) | |
|-------------|---|---------------------------|--------------------|
| | | For | Against |
| 1 | To receive and consider the audited financial statements, the report of directors and the independent auditor’s report for the year ended 31st March 2009 | 307,312,000 (100.000%) | 0 (0.000%) |
| | As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed. | | |
| 2 | To declare a final dividend of HK1.15 cents per share | 307,294,000 (100.000%) | 0 (0.000%) |
| | As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed. | | |
| 3(i) | (a) To re-elect Mr. TUNG Siu Ho, Terence as a director of the Company | 307,294,000 (99.994%) | 18,000 (0.006%) |
| | As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed. | | |
| | (b) To re-elect Mr. SIT Kien Ping, Peter as a director of the Company | 307,294,000 (99.994%) | 18,000 (0.006%) |
| | As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed. | | |
| | (c) To re-elect Mr. TAN Hock Seng, Peter as a director of the Company | 307,112,000 (100.000%) | 0 (0.000%) |
| | As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed. | | |

| | | | |
|--------|--|---------------------------|--------------------|
| 3 (ii) | To authorise the board of directors to fix the remuneration of directors for the year ending 31st March 2010 | 304,344,000 (99.994%) | 18,000 (0.006%) |
| | As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed. | | |
| 4 | To re-appoint the auditor and to authorise the board of directors to fix the remuneration of the auditor for the year ending 31st March 2010 | 307,312,000 (100.000%) | 0 (0.000%) |
| | As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed. | | |
| 5 | Ordinary Resolution No. 5 of the Notice of Annual General Meeting (To give a general mandate to the directors to repurchase shares of the Company) | 307,312,000 (100.000%) | 0 (0.000%) |
| | As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution. | | |
| 6 | Ordinary Resolution No. 6 of the Notice of Annual General Meeting (To give a general mandate to the directors to issue new shares of the Company) | 307,294,000 (99.994%) | 18,000 (0.006%) |
| | As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution. | | |
| 7 | Ordinary Resolution No. 7 of the Notice of Annual General Meeting (To extend the general mandate to be given to the directors in Ordinary Resolution No. 6 to issue additional shares) | 307,294,000 (99.994%) | 18,000 (0.006%) |
| | As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution. | | |

The total number of shares entitling the shareholders of the Company to attend and vote for or against all resolutions at the AGM was 400,000,000 shares, which was the total number of issued and fully paid up shares of the Company at the date of the AGM.

No shareholder of the Company was entitled to attend and vote only against the resolutions at the AGM.

Tricor Investor Services Limited, the Company's branch share registrar, acted as a scrutineer for the purpose of the poll taken at the AGM.

By order of the Board
One Media Group Limited
TIONG Kiu King
Chairman

Hong Kong, 25th August 2009

As at the date of this announcement, Mr. TIONG Kiu King, Mr. TIONG Kiew Chiong and Mr. TUNG Siu Ho, Terence are executive directors of the Company. Mr. Peter Bush BRACK is the non-executive director of the Company. Mr. YU Hon To, David, Mr. SIT Kien Ping, Peter and Mr. TAN Hock Seng, Peter are independent non-executive directors of the Company.