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**万 华 媒 体**  
**ONEMEDIAGROUP**

**ONE MEDIA GROUP LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 426)

**RESIGNATION OF NON-EXECUTIVE DIRECTOR**

The Board announces that Mr. Peter Bush BRACK has tendered his resignation as a non-executive director and Vice Chairman of the Company with effect from 10th May, 2010.

The board of directors (the “Board”) of One Media Group Limited (the “Company”) announces that Mr. Peter Bush BRACK has tendered his resignation as a non-executive director and Vice Chairman of the Company with effect from 10th May, 2010. Mr. BRACK resigned due to his commitment to other business engagements. Mr. BRACK confirmed that he has no disagreement with the Board and there is no matter in relation to his resignation that needs to be brought to the attention of the shareholders of the Company.

The Board would like to express its gratitude to Mr. BRACK for his contributions to the Company during his tenure of office.

By order of the Board  
**One Media Group Limited**  
**TIONG Kiu King**  
*Chairman*

Hong Kong, 19th April, 2010

*As at the date of this announcement, Mr. TIONG Kiu King, Mr. TIONG Kiew Chiong and Mr. TUNG Siu Ho, Terence are executive directors of the Company. Mr. Peter Bush BRACK is the non-executive director of the Company. Mr. YU Hon To, David, Mr. SIT Kien Ping, Peter and Mr. TAN Hock Seng, Peter are independent non-executive directors of the Company.*