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ONE MEDIA GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 426)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 24 AUGUST 2010

One Media Group Limited (the “Company”) is pleased to announce the poll results in respect of the resolutions proposed at the annual general meeting (the “AGM”) of the Company held on 24 August 2010 as follows:

| Resolutions | | Number of Votes (%) | |
|-------------|---|--------------------------|--------------|
| | | For | Against |
| 1. | To receive and consider the audited financial statements, the report of the directors and the independent auditor’s report for the year ended 31 March 2010 | 306,294,000 (100.00%) | 0 (0.00%) |
| | As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed. | | |
| 2(i). | To declare a special dividend of HK10 cents per share | 306,294,000 (100.00%) | 0 (0.00%) |
| | As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed. | | |
| 2(ii). | To declare a final dividend of HK0.5 cent per share | 306,294,000 (100.00%) | 0 (0.00%) |
| | As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed. | | |
| 3(i). | (a) To re-elect Mr. TIONG Kiu King as a director of the Company | 306,294,000 (100.00%) | 0 (0.00%) |
| | As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed. | | |
| | (b) To re-elect Mr. TIONG Kiew Chiong as a director of the Company | 306,294,000 (100.00%) | 0 (0.00%) |
| | As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed. | | |

| | | | |
|--------|--|--------------------------|----------------------|
| 3(ii). | To authorise the board of directors to fix the remuneration of directors for the year ending 31 March 2011 | 306,294,000 (100.00%) | 0 (0.00%) |
| | As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed. | | |
| 4. | To re-appoint the auditor and to authorise the board of directors to fix the remuneration of auditor | 306,294,000 (100.00%) | 0 (0.00%) |
| | As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed. | | |
| 5. | Ordinary Resolution No. 5 of the Notice of AGM (To approve the terms of the Licensing Agreements (as defined in the Company's circular dated 20 July 2010 (the "Circular") and the Annual Caps (as defined in the Circular) and the Transactions (as defined in the Circular) contemplated under the Licensing Agreements) | 7,694,000 (100.00%) | 0 (0.00%) |
| | As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed. | | |
| 6. | Ordinary Resolution No. 6 of the Notice of AGM (To approve, ratify and confirm the Transactions between Ming Pao Finance Limited and Ming Pao Magazines Limited for the two years ended 31 March 2009 and 2010) | 7,694,000 (100.00%) | 0 (0.00%) |
| | As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed. | | |
| 7. | Ordinary Resolution No. 7 of the Notice of AGM (To give a general mandate to the directors to repurchase shares of the Company) | 306,294,000 (100.00%) | 0 (0.00%) |
| | As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed. | | |
| 8. | Ordinary Resolution No. 8 of the Notice of AGM (To give a general mandate to the directors to issue new shares of the Company) | 302,538,000 (98.77%) | 3,756,000 (1.23%) |
| | As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed. | | |
| 9. | Ordinary Resolution No. 9 of the Notice of AGM (To extend the general mandate to be given to the directors in Ordinary Resolution No. 8 to issue additional shares) | 302,520,000 (98.77%) | 3,774,000 (1.23%) |
| | As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed. | | |

The total number of shares entitling the shareholders of the Company to attend and vote for or against Resolutions Nos. 1 to 4 and 7 to 9 above at the AGM was 400,000,000 shares, which was the total number of issued and fully paid-up shares of the Company at the date of the AGM. As stated in the Circular, Mr. TIONG Kiew Chiong and Comwell Investment Limited together with their associates (which together were, as at the date of the AGM, interested in an aggregate of 299,600,000 shares, representing approximately 74.9% of the issued share capital of the Company) were required to abstain, and had abstained, from voting on Resolution Nos. 5 and 6 at the AGM. As a result, the total number of shares entitling the shareholders to attend and vote for or against Resolution Nos. 5 and 6 was 100,400,000 shares, representing approximately 25.1% of the issued share capital of the Company.

No shareholder of the Company was entitled to attend and vote only against the resolutions at the AGM.

Tricor Investor Services Limited, the share registrar of the Company, acted as scrutineer for the poll at the AGM.

Shareholders may refer to the Circular for details of the above resolutions proposed at the AGM. The Circular may be viewed and downloaded from the Company's website at www.omghk.com or the designated website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk.

By order of the Board
One Media Group Limited
TIONG Kiu King
Chairman

Hong Kong, 24 August 2010

As at the date of this announcement, Mr. TIONG Kiu King, Mr. TIONG Kiew Chiong and Mr. TUNG Siu Ho, Terence are executive Directors of the Company. Mr. YU Hon To, David, Mr. SIT Kien Ping, Peter and Mr. TAN Hock Seng, Peter are independent non-executive Directors of the Company.