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万 华 媒 体
ONEMEDIAGROUP

ONE MEDIA GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 426)

POLL RESULTS
OF EXTRAORDINARY GENERAL MEETING
HELD ON 16 SEPTEMBER 2011

Reference is made to the circular to the shareholders of One Media Group Limited (the “Company”) dated 26 August 2011 relating to discloseable and connected transaction (the “Circular”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce the poll results in respect of the ordinary resolution proposed at the extraordinary general meeting of the Company held on 16 September 2011 (the “EGM”) as follows:

Ordinary Resolution	Number of Votes (%)	
	For	Against
To consider and approve the Sale and Purchase Agreement and the transactions contemplated thereunder.	5,980,000 (100.00%)	0 (0.00%)
As more than 50% of the votes were cast in favour of this ordinary resolution, the ordinary resolution was duly passed.		

The total number of issued and fully paid-up Shares as at the date of the EGM was 400,000,000 Shares. As stated in the Circular, Mr. TIONG Kiew Chiong and Comwell Investment Limited together with their associates (which together were, as at the date of the EGM, interested in an aggregate of 296,700,000 Shares, representing approximately 74.18% of the issued share capital of the Company) were required to abstain, and had abstained, from voting on the ordinary resolution at the EGM. As a result, the total number of Shares entitling the Shareholders to attend and vote for or against the ordinary resolution was 103,300,000 Shares, representing approximately 25.82% of the issued share capital of the Company.

No Shareholder was entitled to attend and vote only against the ordinary resolution at the EGM.

Tricor Investor Services Limited, the share registrar of the Company, acted as scrutineer for the poll at the EGM.

Shareholders may refer to the Circular for details of the above ordinary resolution proposed at the EGM. The Circular may be viewed and downloaded from the Company's website at www.omghk.com or the designated website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk.

By order of the Board
One Media Group Limited
TIONG Kiu King
Chairman

Hong Kong, 16 September 2011

As at the date of this announcement, Mr. TIONG Kiu King, Mr. TIONG Kiew Chiong and Mr. LAM Pak Cheong are executive Directors of the Company. Mr. YU Hon To, David, Mr. SIT Kien Ping, Peter and Mr. TAN Hock Seng, Peter are independent non-executive Directors of the Company.