



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 30/09/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer One Media Group LimitedDate Submitted 07/10/2013**I. Movements in Authorised Share Capital****1. Ordinary Shares**

|                                                                  |                        |                            |                                           |
|------------------------------------------------------------------|------------------------|----------------------------|-------------------------------------------|
| (1) Stock code : <u>426</u> Description : <u>Ordinary Shares</u> |                        |                            |                                           |
|                                                                  | No. of ordinary shares | Par value (HK\$)           | Authorised share capital (HK\$)           |
| Balance at close of preceding month                              | <u>4,000,000,000</u>   | <u>0.001</u>               | <u>4,000,000</u>                          |
| Increase/(decrease)                                              | <u>Nil</u>             |                            | <u>Nil</u>                                |
| Balance at close of the month                                    | <u>4,000,000,000</u>   | <u>0.001</u>               | <u>4,000,000</u>                          |
| (2) Stock code : <u>N/A</u> Description : _____                  |                        |                            |                                           |
|                                                                  | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                              | _____                  | _____                      | _____                                     |
| Increase/(decrease)                                              | _____                  |                            | _____                                     |
| Balance at close of the month                                    | _____                  | _____                      | _____                                     |

## 2. Preference Shares

|                                     |                             |                                  |                                                 |
|-------------------------------------|-----------------------------|----------------------------------|-------------------------------------------------|
| Stock code :                        | <u>N/A</u>                  | Description :                    | _____                                           |
|                                     | No. of preference<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | _____                       | _____                            | _____                                           |
| Increase/(decrease)                 | _____                       |                                  | _____                                           |
| Balance at close of the month       | _____                       | _____                            | _____                                           |

## 3. Other Classes of Shares

|                                     |                                   |                                  |                                                 |
|-------------------------------------|-----------------------------------|----------------------------------|-------------------------------------------------|
| Stock code :                        | <u>N/A</u>                        | Description :                    | _____                                           |
|                                     | No. of other<br>classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | _____                             | _____                            | _____                                           |
| Increase/(decrease)                 | _____                             |                                  | _____                                           |
| Balance at close of the month       | _____                             | _____                            | _____                                           |

Total authorised share capital at the end of the month (HK\$) : 4,000,000

## II. Movements in Issued Share Capital

|                                          | No. of ordinary shares |            | No. of preference | No. of other classes |
|------------------------------------------|------------------------|------------|-------------------|----------------------|
|                                          | (1)                    | (2)        | shares            | of shares            |
| Balance at close of<br>preceding month   | <u>400,000,000</u>     | <u>N/A</u> | <u>N/A</u>        | <u>N/A</u>           |
| Increase/ (decrease)<br>during the month | <u>Nil</u>             | <u>N/A</u> | <u>N/A</u>        | <u>N/A</u>           |
| Balance at close of the<br>month         | <u>400,000,000</u>     | <u>N/A</u> | <u>N/A</u>        | <u>N/A</u>           |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable                      | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                                               | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| 1. Pre-IPO share option scheme approved on 26/09/2005 with exercise price of HK\$1.2 granted on 27/09/2005<br>Ordinary shares | Nil                       | Nil       | Nil       | Nil    | Nil                                                                  | 7,868,000                                                                                 |
| (Note 1)                                                                                                                      |                           |           |           |        |                                                                      |                                                                                           |
| 2. N/A                                                                                                                        |                           |           |           |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                                      |                           |           |           |        |                                                                      |                                                                                           |
| 3. N/A                                                                                                                        |                           |           |           |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                                      |                           |           |           |        |                                                                      |                                                                                           |
| Total A. (Ordinary shares)                                                                                                    |                           |           |           |        | Nil                                                                  |                                                                                           |
| (Preference shares)                                                                                                           |                           |           |           |        | N/A                                                                  |                                                                                           |
| (Other class)                                                                                                                 |                           |           |           |        | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                                                 | N/A                       |           |           |        |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (    /    /    )                                         |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 2. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (    /    /    )                                         |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 3. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (    /    /    )                                         |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| 4. N/A                                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (    /    /    )                                         |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Total B.                                                 |                                 |                                                 |                                  | (Ordinary shares)                         | N/A                                                                                    |                                                                                                                |
|                                                          |                                 |                                                 |                                  | (Preference shares)                       | N/A                                                                                    |                                                                                                                |
|                                                          |                                 |                                                 |                                  | (Other class)                             | N/A                                                                                    |                                                                                                                |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Convertible Bond                            | HK\$                           | 75,600,000                         | Nil                        | 75,600,000                   | Nil                                                                  | 84,000,000                                                                                |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     | Ordinary                       |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | HK\$0.90                       |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | 28/05/2012                     |                                    |                            |                              |                                                                      |                                                                                           |
| 2. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                |                                    |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                |                                    |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | Nil                                                                  |                                                                                           |
| (Preference shares)                            |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Other class)                                  |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br><br><br><br>(   /   /   )<br>shares ( <i>Note 1</i> )                                         |                                                                      |                                                                                           |
| 2. N/A<br><br><br><br>(   /   /   )<br>shares ( <i>Note 1</i> )                                         |                                                                      |                                                                                           |
| 3. N/A<br><br><br><br>(   /   /   )<br>shares ( <i>Note 1</i> )                                         |                                                                      |                                                                                           |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      | N/A<br>N/A<br>N/A                                                    |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue                           |                                 |                                      |     | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------------|---------------------------------|--------------------------------------|-----|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue                         | At price : State currency _____ | Class of shares issuable<br>(Note 1) | N/A |                                                                      |                                                                                           |
| Issue and allotment date : (dd/mm/yyyy) |                                 |                                      |     |                                                                      |                                                                                           |
| EGM approval date: (dd/mm/yyyy)         |                                 |                                      |     |                                                                      |                                                                                           |
| 2. Open offer                           | At price : State currency _____ | Class of shares issuable<br>(Note 1) | N/A |                                                                      |                                                                                           |
| Issue and allotment date : (dd/mm/yyyy) |                                 |                                      |     |                                                                      |                                                                                           |
| EGM approval date: (dd/mm/yyyy)         |                                 |                                      |     |                                                                      |                                                                                           |
| 3. Placing                              | At price : State currency _____ | Class of shares issuable<br>(Note 1) | N/A |                                                                      |                                                                                           |
| Issue and allotment date : (dd/mm/yyyy) |                                 |                                      |     |                                                                      |                                                                                           |
| EGM approval date: (dd/mm/yyyy)         |                                 |                                      |     |                                                                      |                                                                                           |
| 4. Bonus issue                          |                                 | Class of shares issuable<br>(Note 1) | N/A |                                                                      |                                                                                           |
| Issue and allotment date : (dd/mm/yyyy) |                                 |                                      |     |                                                                      |                                                                                           |
| EGM approval date: (dd/mm/yyyy)         |                                 |                                      |     |                                                                      |                                                                                           |

## For Main Board and GEM listed issuers

| Type of Issue           |                                 |                                                                                                                             | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|-----------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable (Note 1) N/A<br><br>Issue and allotment date : (dd/mm/yyyy)<br><br>EGM approval date: (dd/mm/yyyy) | _____                                                                | _____                                                                                     |
| 6. Repurchase of shares |                                 | Class of shares repurchased (Note 1) N/A<br><br>Cancellation date : (dd/mm/yyyy)<br><br>EGM approval date: (dd/mm/yyyy)     | _____                                                                | _____                                                                                     |
| 7. Redemption of shares |                                 | Class of shares redeemed (Note 1) N/A<br><br>Redemption date : (dd/mm/yyyy)<br><br>EGM approval date: (dd/mm/yyyy)          | _____                                                                | _____                                                                                     |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) N/A<br><br>Issue and allotment date : (dd/mm/yyyy)<br><br>EGM approval date: (dd/mm/yyyy) | _____                                                                | _____                                                                                     |

For Main Board and GEM listed issuers

|                               |                           |  |                                         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|---------------------------|--|-----------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue                 |                           |  |                                         |                                                                      |                                                                                           |
| 9. Capital reorganisation     |                           |  | Class of shares issuable<br>(Note 1)    | N/A                                                                  |                                                                                           |
|                               |                           |  | Issue and allotment date : (dd/mm/yyyy) |                                                                      |                                                                                           |
|                               |                           |  | EGM approval date:<br>(dd/mm/yyyy)      |                                                                      |                                                                                           |
| 10. Other<br>(Please specify) | At price : State currency |  | Class of shares issuable<br>(Note 1)    | N/A                                                                  |                                                                                           |
|                               |                           |  | Issue and allotment date : (dd/mm/yyyy) |                                                                      |                                                                                           |
|                               |                           |  | EGM approval date:<br>(dd/mm/yyyy)      |                                                                      |                                                                                           |
| Total E.                      |                           |  |                                         | (Ordinary shares)                                                    | N/A                                                                                       |
|                               |                           |  |                                         | (Preference shares)                                                  | N/A                                                                                       |
|                               |                           |  |                                         | (Other class)                                                        | N/A                                                                                       |

|                                                                                                                  |     |     |
|------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |
|                                                                                                                  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

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Submitted by: Yeung Ying Fat

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*