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**万 华 媒 体**  
**ONEMEDIAGROUP**

**ONE MEDIA GROUP LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 426)

**PROFIT WARNING**

This announcement is made by One Media Group Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of Laws of Hong Kong).

The board of directors of the Company (the “Board”) wishes to inform the shareholders and potential investors of the Company that, based on the information currently available and subject to further review, the Company is expected to record a loss attributable to equity holders of the Company for the six months ended 30 September 2015 as compared to the profit recorded during the corresponding period in 2014. Such loss is mainly attributable to the decline in turnover. Owing to the economic slowdown, the retail market in which the Group operates was negatively impacted by the weakening sentiment, as a result, the advertising revenue of the Group decreased significantly.

The Company is still in the process of finalising the interim results of the Group for the six months ended 30 September 2015. The information contained in this announcement is only based on the preliminary assessment with reference to the information currently available to the Board as at the date hereof, which has not been audited by the auditors of the Company. Detailed financial information and performance of the Group will be disclosed in its interim results announcement for the six months ended 30 September 2015 which is expected to be published in late November 2015.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**One Media Group Limited**  
**TIONG Kiew Chiong**  
*Director*

Hong Kong, 23 October 2015

*As at the date of this announcement, the Board comprises Tan Sri Datuk Sir TIONG Hiew King, being non-executive director; Mr. TIONG Kiew Chiong and Mr. LAM Pak Cheong, being executive directors; and Mr. YU Hon To, David, Mr. Victor YANG and Mr. LAU Chi Wah, Alex, being independent non-executive directors.*