

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

万 华 媒 体
ONEMEDIAGROUP

ONE MEDIA GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 426)

VOLUNTARY ANNOUNCEMENT

This announcement is made by One Media Group Limited (the “Company”, together with its subsidiaries, the “Group”).

The board of directors of the Company (the “Board”) has noted the increases in price and trading volume of the shares of the Company today and wishes to confirm that we are not aware of any reasons for these price and volume movements.

The Board confirms that there are no negotiations or agreements relating to intended acquisitions or any information which must be announced to avoid a false market in the Company’s securities or any inside information that needs to be disclosed under Part XIVA of the Securities and Future Ordinance.

The Group has announced on 28 August 2014 that the profit attributable to the equity holders of the Company for the three months ended 30 June 2014 dropped by 38% compared to the same quarter of last corresponding period. The Board also wishes to inform the shareholders of the Company and potential investors that the Group is expected to report a decline in the unaudited consolidated profit attributable to the equity holders of the Company for the six months ended 30 September 2014 due to the weak economic condition.

The Company is still in the process of finalising the interim results of the Group for the six months ended 30 September 2014. The interim results announcement of the Group for the six months ended 30 September 2014 is expected to be announced on 26 November 2014.

By order of the Board
One Media Group Limited
TIONG Kiew Chiong
Director

Hong Kong, 17 November 2014

As at the date of this announcement, the Board comprises Tan Sri Datuk Sir TIONG Hiew King, being non-executive director; Mr. TIONG Kiew Chiong and Mr. LAM Pak Cheong, being executive directors; and Mr. YU Hon To, David, Mr. Victor YANG and Mr. LAU Chi Wah, Alex, being independent non-executive directors.