



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 31/03/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer One Media Group LimitedDate Submitted 04/04/2011**I. Movements in Authorised Share Capital****1. Ordinary Shares**

|                                                                  |                        |                            |                                           |
|------------------------------------------------------------------|------------------------|----------------------------|-------------------------------------------|
| (1) Stock code : <u>426</u> Description : <u>Ordinary Shares</u> |                        |                            |                                           |
|                                                                  | No. of ordinary shares | Par value (HK\$)           | Authorised share capital (HK\$)           |
| Balance at close of preceding month                              | <u>4,000,000,000</u>   | <u>0.001</u>               | <u>4,000,000</u>                          |
| Increase/(decrease)                                              | <u>Nil</u>             |                            | <u>Nil</u>                                |
| Balance at close of the month                                    | <u>4,000,000,000</u>   | <u>0.001</u>               | <u>4,000,000</u>                          |
| (2) Stock code : <u>N/A</u> Description : _____                  |                        |                            |                                           |
|                                                                  | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                              | _____                  | _____                      | _____                                     |
| Increase/(decrease)                                              | _____                  |                            | _____                                     |
| Balance at close of the month                                    | _____                  | _____                      | _____                                     |

## 2. Preference Shares

|                                     |                          |                                        |                                                       |
|-------------------------------------|--------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code :                        | <u>N/A</u>               | Description :                          | <u></u>                                               |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u></u>                  | <u></u>                                | <u></u>                                               |
| Increase/(decrease)                 | <u></u>                  |                                        | <u></u>                                               |
| Balance at close of the month       | <u></u>                  | <u></u>                                | <u></u>                                               |

## 3. Other Classes of Shares

|                                     |                                |                                        |                                                       |
|-------------------------------------|--------------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                     | Description :                          | <u></u>                                               |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u></u>                        | <u></u>                                | <u></u>                                               |
| Increase/(decrease)                 | <u></u>                        |                                        | <u></u>                                               |
| Balance at close of the month       | <u></u>                        | <u></u>                                | <u></u>                                               |

Total authorised share capital at the end of the month (*HK\$*) : 4,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No. of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|--------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                          |                                |
| Balance at close of preceding month   | <u>400,000,000</u>     | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>Nil</u>             | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>                     |
| Balance at close of the month         | <u>400,000,000</u>     | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable                      | Movement during the month |           |           |                     | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|---------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                                               | Granted                   | Exercised | Cancelled | Lapsed              |                                                                      |                                                                                           |
| 1. Pre-IPO share option scheme approved on 26/09/2005 with exercise price of HK\$1.2 granted on 27/09/2005<br>Ordinary shares | Nil                       | Nil       | Nil       | Nil                 | Nil                                                                  | 10,208,000                                                                                |
| (Note 1)                                                                                                                      |                           |           |           |                     |                                                                      |                                                                                           |
| 2. N/A                                                                                                                        |                           |           |           |                     |                                                                      |                                                                                           |
| (Note 1)                                                                                                                      |                           |           |           |                     |                                                                      |                                                                                           |
| 3. N/A                                                                                                                        |                           |           |           |                     |                                                                      |                                                                                           |
| (Note 1)                                                                                                                      |                           |           |           |                     |                                                                      |                                                                                           |
|                                                                                                                               |                           |           | Total A.  | (Ordinary shares)   | Nil                                                                  |                                                                                           |
|                                                                                                                               |                           |           |           | (Preference shares) | N/A                                                                  |                                                                                           |
|                                                                                                                               |                           |           |           | (Other class)       | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                                                 |                           |           |           | N/A                 |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) |  |  |  |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|--|--|--|--|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Currency of nominal value                                |  |  |  |  | Nominal value at close of the month                                                    | Exercised during the month                                                                                     |
| 1. N/A                                                   |  |  |  |  |                                                                                        |                                                                                                                |
| (   /   /   )                                            |  |  |  |  |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |  |  |  |  |                                                                                        |                                                                                                                |
| Class of shares issuable ( <i>Note 1</i> )               |  |  |  |  |                                                                                        |                                                                                                                |
| Subscription price                                       |  |  |  |  |                                                                                        |                                                                                                                |
| EGM approval date (if applicable) (dd/mm/yyyy)           |  |  |  |  |                                                                                        |                                                                                                                |
| 2. N/A                                                   |  |  |  |  |                                                                                        |                                                                                                                |
| (   /   /   )                                            |  |  |  |  |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |  |  |  |  |                                                                                        |                                                                                                                |
| Class of shares issuable ( <i>Note 1</i> )               |  |  |  |  |                                                                                        |                                                                                                                |
| Subscription price                                       |  |  |  |  |                                                                                        |                                                                                                                |
| EGM approval date (if applicable) (dd/mm/yyyy)           |  |  |  |  |                                                                                        |                                                                                                                |
| 3. N/A                                                   |  |  |  |  |                                                                                        |                                                                                                                |
| (   /   /   )                                            |  |  |  |  |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |  |  |  |  |                                                                                        |                                                                                                                |
| Class of shares issuable ( <i>Note 1</i> )               |  |  |  |  |                                                                                        |                                                                                                                |
| Subscription price                                       |  |  |  |  |                                                                                        |                                                                                                                |
| EGM approval date (if applicable) (dd/mm/yyyy)           |  |  |  |  |                                                                                        |                                                                                                                |
| 4. N/A                                                   |  |  |  |  |                                                                                        |                                                                                                                |
| (   /   /   )                                            |  |  |  |  |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |  |  |  |  |                                                                                        |                                                                                                                |
| Class of shares issuable ( <i>Note 1</i> )               |  |  |  |  |                                                                                        |                                                                                                                |
| Subscription price                                       |  |  |  |  |                                                                                        |                                                                                                                |
| EGM approval date (if applicable) (dd/mm/yyyy)           |  |  |  |  |                                                                                        |                                                                                                                |
| Total B.                                                 |  |  |  |  | (Ordinary shares)                                                                      | N/A                                                                                                            |
|                                                          |  |  |  |  | (Preference shares)                                                                    | N/A                                                                                                            |
|                                                          |  |  |  |  | (Other class)                                                                          | N/A                                                                                                            |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                |                                    |                            |                              |                                                                      |                                                                                           |
| 2. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                |                                    |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                |                                    |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Preference shares)                            |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Other class)                                  |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                  |                                                                      |                                                                                           |
| 2. N/A                                                                                                  |                                                                      |                                                                                           |
| 3. N/A                                                                                                  |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |                                         |     | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|-----------------------------------------|-----|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable<br>(Note 1)    | N/A |                                                                      |                                                                                           |
|                 |                                 | Issue and allotment date : (dd/mm/yyyy) |     |                                                                      |                                                                                           |
|                 |                                 | EGM approval date: (dd/mm/yyyy)         |     |                                                                      |                                                                                           |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable<br>(Note 1)    | N/A |                                                                      |                                                                                           |
|                 |                                 | Issue and allotment date : (dd/mm/yyyy) |     |                                                                      |                                                                                           |
|                 |                                 | EGM approval date: (dd/mm/yyyy)         |     |                                                                      |                                                                                           |
| 3. Placing      | At price : State currency _____ | Class of shares issuable<br>(Note 1)    | N/A |                                                                      |                                                                                           |
|                 |                                 | Issue and allotment date : (dd/mm/yyyy) |     |                                                                      |                                                                                           |
|                 |                                 | EGM approval date: (dd/mm/yyyy)         |     |                                                                      |                                                                                           |
| 4. Bonus issue  |                                 | Class of shares issuable<br>(Note 1)    | N/A |                                                                      |                                                                                           |
|                 |                                 | Issue and allotment date : (dd/mm/yyyy) |     |                                                                      |                                                                                           |
|                 |                                 | EGM approval date: (dd/mm/yyyy)         |     |                                                                      |                                                                                           |

| Type of Issue           |                                 |                                                                                                                             | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|-----------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable (Note 1) N/A<br><br>Issue and allotment date : (dd/mm/yyyy)<br><br>EGM approval date: (dd/mm/yyyy) | _____                                                                | _____                                                                                     |
| 6. Repurchase of shares |                                 | Class of shares repurchased (Note 1) N/A<br><br>Cancellation date : (dd/mm/yyyy)<br><br>EGM approval date: (dd/mm/yyyy)     | _____                                                                | _____                                                                                     |
| 7. Redemption of shares |                                 | Class of shares redeemed (Note 1) N/A<br><br>Redemption date : (dd/mm/yyyy)<br><br>EGM approval date: (dd/mm/yyyy)          | _____                                                                | _____                                                                                     |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) N/A<br><br>Issue and allotment date : (dd/mm/yyyy)<br><br>EGM approval date: (dd/mm/yyyy) | _____                                                                | _____                                                                                     |

For Main Board and GEM listed issuers

|                               |                                            |                                            | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-------------------------------|--------------------------------------------|--------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue                 |                                            |                                            |                                                                                        |                                                                                                                   |
| 9. Capital<br>reorganisation  | Class of shares issuable<br>(Note 1)       |                                            | N/A                                                                                    |                                                                                                                   |
|                               | Issue and allotment<br>date : (dd/mm/yyyy) |                                            |                                                                                        |                                                                                                                   |
|                               | EGM approval date:<br>(dd/mm/yyyy)         |                                            |                                                                                        |                                                                                                                   |
| 10. Other<br>(Please specify) | At price : State<br>currency               | Class of shares issuable<br>(Note 1)       | N/A                                                                                    |                                                                                                                   |
|                               |                                            | Issue and allotment<br>date : (dd/mm/yyyy) |                                                                                        |                                                                                                                   |
|                               |                                            | EGM approval date:<br>(dd/mm/yyyy)         |                                                                                        |                                                                                                                   |
| Total E.                      |                                            |                                            | (Ordinary shares)                                                                      | N/A                                                                                                               |
|                               |                                            |                                            | (Preference shares)                                                                    | N/A                                                                                                               |
|                               |                                            |                                            | (Other class)                                                                          | N/A                                                                                                               |

|                                                                                                                  |     |     |
|------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |
|                                                                                                                  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

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Submitted by: Yeung Ying Fat

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*