

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

万 华 媒 体 ONEMEDIAGROUP

ONE MEDIA GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 426)

CHANGE OF CHAIRMAN OF THE BOARD

The Board of Directors (the “**Board**”) of One Media Group Limited (the “**Company**”, which together with its subsidiaries, the “**Group**”) announces that Tan Sri Datuk Sir TIONG Hiew King has resigned as the Chairman of the Board, and Ms. TIONG Choon, a non-executive director of the Company, has been appointed as the Chairman of the Board, both with effect from 1 April 2018. Tan Sri Datuk Sir TIONG Hiew King will remain as a non-executive director of the Company.

Ms. TIONG Choon, Malaysian, aged 48, was appointed as a non-executive director of the Company on 1 December 2017. She is an executive director of Media Chinese International Limited, the holding company of the Company which is listed on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Bursa Malaysia Securities Berhad. Ms. TIONG has started her career with Rimbunan Hijau Group since 1991 and served in various managerial and senior positions in plantation and hospitality sectors. She holds a Bachelor of Economics Degree from Monash University, Australia.

She is currently a non-independent non-executive Director of Jaya Tiasa Holdings Berhad, a listed company in Malaysia.

Ms. TIONG is a daughter of Tan Sri Datuk Sir TIONG Hiew King, a niece of Dato’ Sri Dr. TIONG Ik King and a distant relative of Mr. TIONG Kiew Chiong. Both Tan Sri Datuk Sir TIONG Hiew King and Dato’ Sri Dr. TIONG Ik King are substantial shareholders of the Company, Tan Sri Datuk Sir TIONG Hiew King is a non-executive director of the Company, while Mr. TIONG Kiew Chiong is the deputy chairman and executive director of the Company.

Saved as disclosed above, Ms. TIONG has not held any directorship in other public companies in the past three years and does not have any relationship with any other directors, senior management, substantial shareholders or controlling shareholders of the Company and has not held any other positions with any members of the Group.

As at the date hereof, Ms. TIONG has personal interest in 26,000 shares of the Company within the meaning of Part XV of Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Ms. TIONG will enter into a letter of appointment with the Company for a term of three years commencing from 1 April 2018 to 31 March 2021 (both days inclusive) and is subject to retirement by rotation and re-election at the annual general meetings of the Company in accordance with the articles of association of the Company. She will be entitled to receive a director fee of HK\$130,000 per annum which is determined with reference to her duties and responsibilities with the Company, the Company's performance and the prevailing market condition.

Save as disclosed above, there is no other matter that needs to be brought to the attention of the shareholders of the Company and there is no other information which is discloseable nor is/was Ms. TIONG involved in any of the matters required to be disclosed pursuant to any of the requirements of the provisions under paragraphs 13.51(2)(h) to 13.51(2)(v) of the Rules Governing the Listing of Securities on the Stock Exchange.

The Board would like to express its sincere appreciation to Tan Sri Datuk Sir TIONG Hiew King for his valuable contribution to the Company during his tenure of office as the Chairman. The Board believes that his continuing involvement with the Company as a non-executive director will be beneficial and in the best interests of the shareholders and the Company as a whole.

The Board would like to extend a warm welcome to Ms. TIONG for her new role in the Company.

By order of the Board
One Media Group Limited
TIONG Kiew Chiong
Director

Hong Kong, 28 March 2018

As at the date of this announcement, the Board comprises Tan Sri Datuk Sir TIONG Hiew King and Ms. TIONG Choon, being non-executive directors; Mr. TIONG Kiew Chiong and Mr. LAM Pak Cheong, being executive directors; and Mr. YU Hon To, David, Mr. Victor YANG and Mr. LAU Chi Wah, Alex, being independent non-executive directors.